

Acquisition Profile Nursing Segment

Type of property

- Single properties which essentially meet the criteria below
- Portfolios whose single properties essentially meet the criteria below
- Properties (existing properties, development projects, undeveloped plots and/or plots under development with corresponding location specifications, ideally in a planning stage which can still be influenced)
- Nursing properties with additional option of taking over the operation of the facility

Deal structure

Asset/share deal

Location

- Throughout Germany, preferably in metropolitan areas, all A- and B-grade German cities with excellent future prospects
- Areas with a positive environmental analysis, demand forecast and analysis of competitors

Requirements

- Inpatient nursing facilities (min. number of beds is 80, max. number of beds is 140, with usually 30 to 40 beds per standard floor) and/or assisted living facilities, suitable for combination with day care and/or outpatient nursing
- Single bedroom ratios: min. 75 % for existing buildings or 100 % for new constructions
- Special requirement: 100 % single bedroom ratio for Baden-Wurttemberg; 80 % for North Rhine-Westphalia
- Room size: in line with state-specific regulations
- A bathroom per bedroom (with shower, sink, toilet), accessible
- Little to no maintenance backlog, economicage of building max. 15 years
- Spacious outdoor area or roof terrace, garden suitable for demential patients welcome
- If operator-run property: operator's positive track record (financially and in terms for quality
 of care as well as reputation and long-term experience in care)

Information required/ documents for inspection

- Lease contract/details of lease amount, type (double or triple net), WALT, extension options
- If the operating company of the facility is part of the transaction: business assessments for a minimum of the last three operating years
- Land register, plot, details on area, year of construction, condition of the property (last refurbishment/modernisation), ground plan, construction specification, maintenance backlog
- Number of bedrooms (single/double bedrooms, single bedroom ratio) and number of beds
- Capacity, details/amount of investment costs and the latest two MDK quality audit reports
- Price expectation

Please direct your offer to:

seniorliving@deuwo.com

Please note that this acquisition profile does not constitute an offer to conclude a brokerage agreement. Instead, we treat all of your written offers as an offer to conclude a brokerage agreement, which shall only enter into force on a case-by-case basis when accepted by us.